

**Asset Management Committee**  
**Report to BACWA Board**

Committee Meeting on: 02/16/2023  
Executive Board Meeting Date:03/17/2023  
Committee Chairs: Rebecca Overacre  
(EBMUD) and Khae Bohan (CCCSD)

Committee Request for Board Action: None

**16 attendees representing 8 member agencies**

**Round Table Discussion – Top Priorities for Asset Management**

Members held a roundtable discussion on asset management in three breakout rooms, providing an opportunity for peer-to-peer information-sharing. Some of the themes from the discussion included:

- Dedicating sufficient resources to CMMS systems is a persistent challenge for agencies, even those that want to make it happen. It requires a significant effort to get information into the CMMS system and maintain it. Several times the group discussion referenced results from the CMMS survey conducted last August ([link](#)). Several attendees are switching or learning new CMMS systems and need assistance with training.
- Integration with other software is a complexity of CMMS systems that requires sufficient tech support to use properly. Most sophisticated CMMS systems have a way of uploading or importing information from other databases (such as Excel, Oracle, storekeeper software, etc.) and a way to import additional information such as PDF files to associate with each asset. For example, one attendee plans to create and import PDF files containing supplemental equipment data.
- For some attendees, the CMMS system itself is not a top priority. Instead, the top priority is conducting detailed condition assessments so that the information can be used for capital planning.
- Breaking larger assets like pump stations into smaller parts for the purposes of asset management is an important task, and may require technical guidance or expertise.

The remainder of the quarterly meetings in 2023 will include speakers on specific topics. A suggested future meeting topic was best practices for integrating preventative maintenance into capital planning.

**Next Meeting:** May 2023, Date and Time TBD